

Gdynia, 24 January 2022

The Board of Directors of GreenWay Holding Spółka Akcyjna with its registered office in Gdynia ("the **Company**"), pursuant to the provisions of the art. 399 and art. 402 § 3 of the Polish Commercial Companies Code, convenes the Ordinary General Meeting of Shareholders of the Company on 8 February 2022, at 10.00 a.m.

The Ordinary General Meeting of Shareholders of the Company will be held in Warsaw at WKB Wierciński, Kwieciński, Baehr sp. k., address Plac Małachowskiego 2, 00-066 Warsaw, with the following agenda:

1. Opening of the Ordinary General Meeting of Shareholders of the Company.
2. Election of the Chairman of the Ordinary General Meeting of Shareholders of the Company.
3. Confirmation that the Ordinary General Meeting of Shareholders of the Company was properly convened and is capable of adopting resolutions.
4. Approval of the Agenda.
5. Adoption of a resolution on increasing the Company's share capital to the amount of PLN 125,356 (one hundred twenty-five thousand and three hundred fifty-six zlotys), it is by the amount PLN 14,245 (fourteen thousand two hundred forty five zlotys) by the issue of new series E ordinary registered shares with a nominal value of PLN 1 (one zloty) per share (the "**Series E Shares**"), in exchange for cash contributions and on amendments to § 6 of the Articles of Association.
6. Adoption of a resolution on deprivation of pre-emptive right to the Series E Shares.
7. Adoption of a resolution on the repeal of the resolution No. 7/2021 of 15 September 2021 of the General Meeting on amendment the Articles of Association by authorizing the Board of Directors to increase the registered capital by no more than PLN 22,222 within the authorized capital, including authorizing the Board of Directors to deprive shareholders of the pre-emptive right in whole or in part with the consent of the Supervisory Board of the Company.
8. Adoption of a resolution on authorizing the Board of Directors to increase the share capital within the authorized capital of no more than PLN 75,000 (seventy five thousand zloty), including authorization of the Board of Directors to deprive shareholders of the pre-emptive right in whole or in part with the consent of the Supervisory Board, and on the amendments to the Articles of Association by adding § 6b.
9. Adoption of a resolution on the repeal of the resolution No. 8/2021 of 15 September 2021 of the General Meeting on a conditional increase in the Company's share capital through an issue of Series E Shares, depriving existing shareholders of the pre-emptive right, issuing subscription warrants and on amendments to the Company's Articles of Association.
10. Adoption of a resolution on increasing the Company's conditional share capital from the amount of PLN 25,236 (twenty five thousand two hundred thirty six zloty) to the amount not higher than PLN 44,936 (forty four thousand nine hundred thirty six zloty) through an issue of 2,804 new series F ordinary registered shares with a nominal value of PLN 1 (one zloty) per share, 3,595 new series G ordinary registered shares with a nominal value of PLN 1 (one zloty) per share, 7,190 new series H ordinary registered shares with a nominal value of PLN 1 (one zloty) per share, 3,954 new series I ordinary registered shares with a nominal value of PLN 1 (one zloty) per share, 2,157 new series J ordinary registered shares with a nominal value of PLN 1 (one zloty) per share, depriving existing shareholders of the pre-emptive right to the shares, issuing subscription warrants, depriving existing

shareholders of the pre-emptive right to the subscription warrants and on amendments to § 6a of the Company's Articles of Association.

11. Adoption of a resolution on cancellation of the resolution No. 9/2021 of 15 September 2021 of the General Meeting on adopting the other changes to the Articles of Association.
12. Adoption of a resolution on cancellation of the resolution No. 10/2021 of 15 September 2021 of the General Meeting on adopting the consolidated text of the Articles of Association.
13. Adoption of a resolution on introducing the following changes to the Company's Articles of Association (Initial New Articles of Association):
 - a) paragraphs that will be changed:

§ 6, § 6a, § 7, § 9, § 10, § 11, § 12, § 13, § 14, § 15, § 16, § 18, § 19;
 - b) paragraphs that will be added:

§ 6b, § 16a, § 16b, § 19a, § 23a, § 23b, § 26, § 27.
14. Adoption of a resolution on introducing the following changes to the Company's Articles of Association (Full New Articles of Association):
 - a) paragraphs that will be changed:

§ 12, § 13, § 15, § 20, § 21, § 22, § 23;
 - b) paragraphs that will be added:

§ 13a, § 19b, § 19c, § 22a.
15. Adoption of the consolidated text of the Articles of Association.
16. Adoption of a resolution on the approval of the Company's financial statements for 2020.
17. Adoption of a resolution on the approval of the Board of Directors' report on activities for 2020.
18. Adoption of a resolution on the coverage of the loss for the financial year 2020.
19. Adoption of a resolution on acknowledgement of the fulfilment of duties of the President of the Board of Directors by Mr Peter Badík for the financial year 2020.
20. Adoption of a resolution on acknowledgement of the fulfilment of duties of the Supervisory Board Member by Mr Ján Miškovský for the financial year 2020.
21. Adoption of a resolution on acknowledgement of the fulfilment of duties of the Supervisory Board Member by Mr Christian Mandl for the financial year 2020.
22. Adoption of a resolution on acknowledgement of the fulfilment of duties of the Supervisory Board Member by Mr David Szedély for the financial year 2020.
23. Adoption of a resolution on acknowledgement of the fulfilment of duties of the Supervisory Board Member by Mr Juraj Ulehla for the financial year 2020.

24. Adoption of a resolution on dismissal of Mr Ján Miškovský from the position of a Supervisory Board Member.
25. Adoption of a resolution on dismissal of Mr Christian Mandl from the position of a Supervisory Board Member.
26. Adoption of a resolution on dismissal of Mr Juraj Ulehla from the position of a Supervisory Board Member.
27. Adoption of a resolution on the appointment of Mr Ján Miškovský to the position of a Supervisory Board Member.
28. Adoption of a resolution on the appointment of Mr Christian Mandl to the position of a Supervisory Board Member.
29. Adoption of a resolution on the appointment of Mrs Monika Badíková to the position of a Supervisory Board Member.
30. Adoption of a resolution on the appointment of Mr Roe Zass to the position of a Supervisory Board Member.
31. Adoption of a resolution on the appointment of Mr Erez Gissin to the position of a Supervisory Board Member.
32. Adoption of a resolution on appointment of new auditors of the company (KPMG).
33. Other motions.
34. Closing of the Ordinary General Meeting.

Please also note that all materials concerning issues that are the subject of the Ordinary General Meeting of Shareholders of the Company will be available at the registered office of the Company in Gdynia at Aleja Zwycięstwa 96/98 and on the website: greenwaynetwork.com.

Peter Badik
President of the Board of Directors

Attachments:

- list of amendments to the Articles of Association (Initial New Articles of Association),
- list of amendments to the Articles of Association (Full New Articles of Association).